



# Morningstar's 30-Minute Money Solutions: A Step-by-Step Guide to Managing Your Finances

By Christine Benz

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## Morningstar's 30-Minute Money Solutions: A Step-by-Step Guide to Managing Your Finances By Christine Benz

The quick and easy way to manage money and achieve financial goals

The recent economic meltdown has left people in terrible financial shape with little idea of how to turn things around. Using Morningstar's time-tested strategies and sensible approach to money management, *Morningstar's 30-Minute Money Solutions: A Step-by-Step Guide to Managing Your Finances* breaks down important financial tasks into do-able chunks, each of which can be accomplished in 30 minutes or less. The practical, no-nonsense book

- Lays out the tools to get organized, including how to create a filing and bill paying system
- Details how to find the best uses for one's money, as well as how to properly invest for savings, college, and retirement
- Other titles by Benz: *Morningstar® Guide to Mutual Funds: Five Star Strategies for Success*

These are uncertain times. *Morningstar's 30-Minute Money Solutions* provides expert guidance on all aspects of personal money management, and it does so in quick, easily digestible steps.

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### Editorial Review

#### Review

"This book isn't one that requires you to read it all the way through, as the author freely admits. But if you have a question about retirement plans, emergency funds, 529 plans or the right stock/bond mix, among many other subjects, it's a fine financial road map. Benz's conversational, straightforward make this a pleasant and very useful read."

—Associated Press, January 2010

#### From the Inside Flap

Today's investor faces money challenges that were unimaginable just a few short years ago. How can you meet the demands of housing, college savings, retirement, and other financial goals without spending all of your spare time focused on them?

Christine Benz, Director of Personal Finance for Morningstar, gives you the tools for tackling your money challenges with this practical guide. Morningstar's *30-Minute Money Solutions* provides investors at all life stages with an effective road map to getting their financial affairs in order by breaking the process down into short, manageable *30-Minute* steps. To keep your finances on track, you'll also receive access to an exclusive Web site where you can download worksheets, use financial calculators, find additional money-related articles, and view up-to-date lists of the best investments for your portfolio.

Written in a straightforward and easy-to-follow style, this reliable resource:

- Lays out the tools to get organized, including setting up a system for tracking your money and important financial documents, setting financial goals, and developing a budget and financial plan
- Shows you how to match the right investments to your goals—whether you're making your first investment or have an established portfolio of securities—using time-tested investment strategies and Morningstar insights
- Coaches you on how to tend to other important financial tasks, such as estate planning and managing taxes

Read Morningstar's *30-Minute Money Solutions* in its entirety for a comprehensive money plan, or read select chapters to meet specific challenges, such as saving for college or reviving an ailing retirement plan. It's the ideal money guide for both new and experienced investors from the most trusted name in investment research, Morningstar.

#### From the Back Cover

#### Praise for 30-Minute Money Solutions

"Finally, a simple, easy-to-use workbook to get your financial house in order, 30 minutes at a time. Morningstar's personal finance guru Christine Benz gives you the essential 'Money Solutions' for each stage of your life."

—Consuelo Mack, WealthTrack, PBS

"Stop worrying about money, stop hoping money will appear, and start taking action by using the easy 30-minute money solutions in this excellent book."

—Terry Savage, Personal Finance Columnist, Chicago Sun-Times and author of *The New Savage Number*

"An unusually perceptive look at how to create your own financial independence at a time when this is needed most."

—Mark Stevens, CEO of MSCO Inc. and author of *Your Marketing Sucks* and *Rich is a Religion*

*Quick financial advice for gaining control of your finances, no matter where the stock market is heading*

Morningstar's Director of Personal Finance, Christine Benz, gives you the tools for tackling your money challenges in small chunks—each task taking about 30 minutes. You'll also receive access to Benz's exclusive online tools and worksheets that allow you to apply her principles to your specific financial situation.

## Users Review

**From reader reviews:**

**Christine Frazier:**

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**Bobby Morrison:**

Exactly why? Because this Morningstar's 30-Minute Money Solutions: A Step-by-Step Guide to Managing Your Finances is an unordinary book that the inside of the e-book waiting for you to snap this but latter it will shock you with the secret this inside. Reading this book adjacent to it was fantastic author who all write the book in such awesome way makes the content within easier to understand, entertaining technique but still convey the meaning thoroughly. So , it is good for you for not hesitating having this any longer or you going to regret it. This excellent book will give you a lot of gains than the other book include such as help improving your proficiency and your critical thinking way. So , still want to hold up having that book? If I ended up you I will go to the e-book store hurriedly.

**Samuel Jackson:**

Can you one of the book lovers? If yes, do you ever feeling doubt when you are in the book store? Attempt to pick one book that you never know the inside because don't judge book by its include may doesn't work at this point is difficult job because you are scared that the inside maybe not while fantastic as in the outside seem likes. Maybe you answer can be Morningstar's 30-Minute Money Solutions: A Step-by-Step Guide to Managing Your Finances why because the great cover that make you consider in regards to the content will not disappoint you actually. The inside or content is fantastic as the outside or maybe cover. Your reading

sixth sense will directly make suggestions to pick up this book.

**Ashley Williams:**

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